

Merit Group plc ("Merit Group")

Reduction of Capital Effective

21st May 2021

Merit Group plc, the data and intelligence business, announces that further to the announcement made by the Company on 1 April 2021, the Reduction of Capital required to effect the cancellation of its share premium account, its B share resulting from the capitalisation of its merger reserve and its Deferred Shares has become effective. This follows the Court Order approving the Reduction of Capital having been registered with Companies House.

The Company no longer has any Deferred Shares in issue.

For further information, please contact:

Merit Group plc

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About Merit Group

Merit Group is a data and intelligence business. The Group uses proprietary technology and Artificial Intelligence (AI) to gather and enhance complex and hard to acquire data whilst using its team of experts to provide analysis and intelligence covering a wide range of political, regulatory and business data.