

6 February 2018

**Dods Group plc**  
**(“Dods” or the “Company”)**

**Issue of Equity**

The Company announces that application has been made for 800,000 new ordinary shares of 1p each in the Company (“Ordinary Shares”) to be admitted to trading on AIM (“Admission”), pursuant to the exercise of options. It is expected that Admission will occur at 8.00 am on 12 February 2018.

Following Admission, the Company will have 341,640,953 Ordinary Shares in issue. No Ordinary Shares are held in Treasury. The total number of voting rights in the Company is therefore 341,640,953 Ordinary Shares.

The above figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the FCA's Disclosure and Transparency Rules.

**For further information, please contact:**

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