Dods Group plc

("Dods" or "the Group" or "the Company")

Completion of Acquisition

The Company is pleased to announce the successful completion of the acquisition of Meritgroup Limited.

Dr David Hammond, Chairman, commented:

"The acquisition of Merit is the first step on our journey to becoming a significant augmented intelligence business where the combination of machine learning, artificial intelligence and human application meet to inform actionable business outcomes. We wish to thank our shareholders, both existing and new, for supporting this transformational acquisition."

For further information, please contact:

Dods Group plc

David Hammond - Chairman www.dodsgroup.com 020 7593 5500

Cenkos Securities plc

Nicholas Wells Mark Connelly Callum Davidson 020 7397 8900